

Court File No. CV-21-00673304-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF 13699404 CANADA INC. and 13699447
CANADA INC.**

Applicants

TERMINATION CERTIFICATE

RECITALS

1. FTI Consulting Canada Inc. ("**FTI**") was appointed as the Monitor of the Applicants in the within proceedings commenced under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated December 7, 2021 (as amended, the "**Initial Order**").
2. Pursuant to an Order of this Court dated February 15, 2022 (the "**CCAA Distribution and Termination Order**"), among other things, FTI shall be discharged as the Monitor and the Applicants' CCAA proceedings shall be terminated upon the service of this Termination Certificate on the service list in these CCAA proceedings, all in accordance with the terms of the CCAA Distribution and Termination Order.
3. Unless otherwise indicated herein, capitalized terms used in this Termination Certificate shall have the meaning given to them in the Initial Order or the CCAA Distribution and Termination Order, as applicable.

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THE MONITOR CERTIFIES the following:

1. To the knowledge of the Monitor, all matters to be attended to in connection with the Applicants' CCAA proceedings (Court File No. 21-00673304-00CL) have been completed.

ACCORDINGLY, the CCAA Termination Time as defined in the CCAA Distribution and Termination Order has occurred.

DATED at Toronto, Ontario this 5th day of May, 2022.

FTI CONSULTING CANADA INC. in its capacity as Court-appointed Monitor of the Applicants and not in its personal or corporate capacity



Per: _____

Name: Nigel Meakin

Title: Senior Managing Director

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.*
1985, c. C-36, AS AMENDED**

Court File No: CV-21-00673304-00CL

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13699404 CANADA INC. AND 13699447 CANADA INC.**

Applicants

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**
Proceeding commenced at Toronto

TERMINATION CERTIFICATE

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